

## Community Association Pre-Qualification Worksheet

Important Applicant Information: Federal law requires financial institutions to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Loan Request Details			
Loan Amount \$	Repayment	☐ 7 YEAR ☐ 10 YEAR Other	
Purpose			
Applicant Information			
Association Name			
Mailing Address			
City	State	Zip	
Is there current litigation involving t	he Association? 🗆 YES 🗆 NO	Is community vote needed for loan? ☐ YES ☐ NO ☐ UNS	SURE
Property Description			
Physical Address			
City	State	Zip	
Number of Buildings	Number of Stories	Number of Units	
Year Built	Number of Rentals		
Management Company/I	Manager Information		
Company Name		Phone	
Property Manager		Title	
Email		Phone	
Attach the Following			
☐ YTD financial statements with cur	rent budget $\Box$ Past two y	rears of financials (audited if available)	
☐ Month-end delinquency report in	30/60/90 day format ☐ Reserve st	tudy (if available)	
Applicant Authorization			
the property will not be used for any illegal or		by a first mortgage or deed of trust on the property described herein, and represent be in this application and the attachments, are true and are made for the purpose ond/or in attachments.	
under the provisions of Title18, United States	Code, Section 1014. We consent to the use of el	o knowingly make any false statements concerning any of the above facts as applic electronic signatures and agree that any electronic signatures included in this docu ffect as manual signatures in accordance with the Federal E-Sign Act and applicab	ment
Print Applicants Name		Applicants Authorized Signature	

