



Cooperative Business Loan Application

Important Applicant Information: Federal law requires financial institutions to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Cooperative Business Loan QuickApp Checklist

NOTE: Additional information may be required by lender to complete the due diligence process.

In order for us to properly evaluate your credit request quickly & provide you with the most attractive possible pricing & structure, please submit a complete application package, including

- Completed Cooperative Business Loan App. (including owner's Personal Financial Statement)
- Cooperative Checking Account Summary Page
- Last 3 Years Business Financial Statements or Tax Returns
- Financial Projections for new locations, acquisitions or major remodels

Please submit your completed loan application package to:

ATTN: Corporate Banking Group
National Cooperative Bank
2011 Crystal Drive, Suite 800
Arlington, VA 22202

Cooperative Profile

Cooperative Legal Name (As it appears on Federal Tax Return) _____ Doing Business As (If different from legal name) _____ Federal Tax ID Number _____

Business Street Address _____ City _____ County _____ State _____ Zip _____

Primary Contact Name _____ Title _____ Phone _____ Fax _____ Email Address _____

State of Incorporation _____ Date Cooperative Established _____ Date Current Ownership Established _____ Years in Business _____

Brand Concept(s) _____ Number of Locations Owned _____

Membership Structure _____ Number of Members _____ List Current Board Members _____

Is Cooperative a Party to a claim or lawsuit? YES NO Has Cooperative ever filed for bankruptcy? YES NO

Has Cooperative ever defaulted on a credit obligation? YES NO

PROJECT TYPE: Acquisition New Location Dev. Remodel/Renovation Equip. Pkg. Real Estate Refinance of Existing Debt Other Project: _____

Project Detail (Loan Purpose Information)

Land \$ _____ Inventory \$ _____
 Building \$ _____ Leasehold Improvements \$ _____
 Acquisition \$ _____ Soft Costs \$ _____
 Equip. Fixtures \$ _____ Working Capital \$ _____
 Signage \$ _____ Refinance \$ _____
TOTAL PROJECT COSTS \$ _____

Source of Project Funds (Please list amount & source)

Borrower's Cash Investment \$ _____
 Other (Please Describe) _____
 Other (Please Describe) _____
Total Investment Sources (B) \$ _____
 Total Project Costs (A) \$ _____
 - Total Investment Sources (B) \$ _____
= TOTAL FINANCING NEEDED (A - B) \$ _____

Business Debt Schedule

LOAN #	LENDER	ORIG. AMT.	CURR. BAL.	MONTHLY PMT.	INT. RATE	MATURITY DATE	SECURED?	COLLATERAL

Signatures and Authorization

Agreement: On behalf of the cooperative, the undersigned does hereby represent and warrant that the information contained on this form, and in the attachments submitted in conjunction with this application, is complete and correct. Furthermore, the undersigned does authorize National Cooperative Bank, and/or any subsidiaries or affiliates, to obtain credit references and credit reports on the business, and to release credit information to others. All applications are subject to final credit approval.

Print Applicants Name _____ Title _____ Applicants Authorized Signature _____ Date _____