

**Important Applicant Information:** Federal law requires financial institutions to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

## Loan Request Details

Loan Amount \$ \_\_\_\_\_ Repayment  5 YEAR  7 YEAR  10 YEAR Other \_\_\_\_\_

Purpose \_\_\_\_\_

## Applicant Information

Association Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is there current litigation involving the Association?  YES  NO      Is community vote needed for loan?  YES  NO  UNSURE

## Property Description

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Number of Buildings \_\_\_\_\_ Number of Stories \_\_\_\_\_ Number of Units \_\_\_\_\_

Year Built \_\_\_\_\_ Number of Rentals \_\_\_\_\_

## Management Company/Manager Information

Company Name \_\_\_\_\_ Phone \_\_\_\_\_

Property Manager \_\_\_\_\_ Title \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

## Attach the Following

- YTD financial statements with current budget       Past two years of financials (audited if available)  
 Month-end delinquency report in 30/60/90 day format       Reserve study (if available)

## Applicant Authorization

**Agreement:** The undersigned applies for the loan indicated in this application to be secured by a first mortgage or deed of trust on the property described herein, and represents that the property will not be used for any illegal or restricted purpose, and that all statements made in this application and the attachments, are true and are made for the purpose of obtaining the loan. Verification may be obtained from any source named in this application and/or in attachments.

I/we fully understand that it is a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1014. We consent to the use of electronic signatures and agree that any electronic signatures included in this document and on any additional documents submitted by us are intended to have the same force and effect as manual signatures in accordance with the Federal E-Sign Act and applicable state law.

Print Applicants Name \_\_\_\_\_ Date \_\_\_\_\_ Applicants Authorized Signature \_\_\_\_\_