

Community Association Pre-Qualification Worksheet

Important Applicant Information: Federal law requires financial institutions to obtain sufficient information to verify your identify. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Loan Request Details				
Loan Amount \$	Repayment 🗆 5 YEAR	🗆 7 YEAR 🛛 10 YEAR	Other	
Purpose				
Applicant Information				
Association Name				
Mailing Address				
City	State		Zip	
Is there current litigation involving th	e Association? 🗌 YES 🗌 NO	Is community vote ne	eded for loan? 🗆 YES 🗆 NO 🛛	UNSURE
Property Description				
Physical Address				
City	State		Zip	
Number of Buildings	Number of Stories		Number of Units	
Year Built	Number of Rentals			
Management Company/M	lanager Information			
Company Name			Phone	
Property Manager			Title	
Email			Phone	
Attach the Following				
\Box YTD financial statements with curr	•	o years of financials (audit	ed if available)	
\Box Month-end delinquency report in 3	0/60/90 day format 🛛 🗌 Reserve	e study (if available)		

Applicant Authorization

Agreement: The undersigned applies for the loan indicated in this application to be secured by a first mortgage or deed of trust on the property described herein, and represents that the property will not be used for any illegal or restricted purpose, and that all statements made in this application and the attachments, are true and are made for the purpose of obtaining the loan. Verification may be obtained from any source named in this application and/or in attachments.

I/we fully understand that it is a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title18, United States Code, Section 1014. We consent to the use of electronic signatures and agree that any electronic signatures included in this document and on any additional documents submitted by us are intended to have the same force and effect as manual signatures in accordance with the Federal E-Sign Act and applicable state law.

Print Applicants Name

Date

Applicants Authorized Signature

Banking and financial services provided by National Cooperative Bank, N.A. **Member FDIC**. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program, or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is the Office of the Comptroller of the Currency, Customer Assistance Group, 1301 McKinney Street, Suite 3450, Houston, TX 77010-9050. If your application for business credit for denied, you have the right to a written statement of the specific reasons for the denial. To obtain a statement, please contact your business development officer at (800) 955-962. or address your inquiny to NCB Compliance Department at 139 South High Street, Hillsboro, OH 45133 within 60 days of the date you are notified of our decision. We will send you a written statement of reasons for the denial to obtain a statement of reasons for the denial advitini 30 days of receiving your request for the statement. (白 FD)(C