

Community Association Pre-Qualification Worksheet

Important Applicant Information: Federal law requires financial institutions to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Loan Request Details							
Loan Amount \$ Repayment	5 YEAR	🗆 7 YEAR	🗆 10 YEAR	Other			
Purpose							
Applicant Information							
Association Name							
Mailing Address							
City	State			Zip			
Is there current litigation involving the Association? \Box YE	S 🗆 NO	ls comm	nunity vote nee	eded for loan?	□ YES		
Property Description							
Physical Address							
City	State			Zip			
Number of Buildings Numb	Number of Stories		Number of Units				
Year Built Number of Renta	ıls		_				
Management Company/Manager Inform	nation						
Company Name			F	Phone			
Property Manager			·	Title			
Email				Phone			
Attach the Following							
\Box YTD financial statements with current budget			ancials (audite	ed if available)			
□ Month-end delinquency report in 30/60/90 day format	🗌 Reserve	e study (if ava	ilable)				

Applicant Authorization

Agreement: The undersigned applies for the loan indicated in this application, and represents that neither any potential loan proceeds nor the subject property will be used for any illegal or restricted purpose, and that all statements made in this application and the attachments, are true and are made for the purpose of obtaining the loan. Verification may be obtained from any source named in this application and/or in attachments.

I/WE FULLY UNDERSTAND THAT IS IT A FEDERAL CRIME PUNISHABLE BY FINE OR IMPRISONMENT, OR BOTH, TO KNOWINGLY MAKE ANY FALSE STATEMENTS CONCERNING ANY OF THE ABOVE FACTS AS APPLICABLE UNDER THE PROVISIONS OF TITLE 18, UNITED STATES CODE, SECTION 1014.

Print Applicants Name

Date